

NOTE FINANCING PROGRAM



About BridgeInvest

BridgeInvest is a leading investor in **special situation, senior-position** CRE loans. The firm leverages its experience of over \$700 million of investments into CRE credit with the ability to deploy **fully discretionary capital** and close in **short execution windows**.

Lending Parameters:

Loan Amount:	\$5 – \$50 million
Interest Rate:	LIBOR + 6.99% - 8.99%
Loan Term:	Coterminous, Up to 36 months
Amortization:	Interest-only
Security:	A-Note or Note-on-Note
Loan-to-Value:	Up to 65% of the Underlying Collateral
Loan-to-Cost:	Up to 75%
Origination/Exit Fees:	1 – 2%
Minimum Yield:	6 – 12 months
Recourse:	Non-recourse
Sponsorship:	No minimum experience required
Asset Types:	All major asset types, including land
Closing Timeline:	7-21 Days
Loan Types:	Senior position only; Performing, Sub-Performing and Non-Performing
Geographical Focus:	Southeast & Central U.S. Primary and secondary markets



FOR MORE INFORMATION, PLEASE CONTACT:

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REPRESENTATIVE TRANSACTIONS

\$40,000,000



Mixed-Use
Historic Renovation
Charlotte, NC

\$11,000,000



Mixed-Use
Refinance & Predevelopment
San Antonio, TX

\$28,000,000



Mixed-Use
Refinance & Improvement
Miami, FL

\$33,000,000



Condominium Land
Refinance & Predevelopment
Miami, FL

\$14,000,000



Multi-Family
Refinance & Renovation
Houston, TX

\$29,500,000



Condominium Redevelopment
Acquisition
Miami, FL

\$7,000,000



Multi-Family
Refinance & Rehabilitation
Kissimmee, FL

\$36,500,000



Mixed-Use Portfolio
Refinance
Boca Raton, FL

\$6,000,000



Condominium Land
Acquisition & Predevelopment
Atlanta, GA

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